





# PIP-II Requirements Management Process A Partnership of:

Lidija Kokoska/ Fermilab PIP-II Technical Workshop December 2<sup>nd</sup>, 2020

US/DOE India/DAE Italy/INFN UK/UKRI-STFC France/CEA, CNRS/IN2P3 Poland/WUST



## **Background Bio**

- Lidija Kokoska
  - Organization: PIP-II Technical Integration Office
  - Role: PIP-II Project Engineer since start of 2020 (1 year)
    - Responsible for coordinating PIP-II project-wide systems engineering processes
- Other Roles
  - 8 years at Fermilab
    - Deputy Department Head of APS-TD Magnet Test & Instrumentation Department (3 years)
    - Fermilab Mechanical Engineer (8 years)
  - 5 years in private industry
    - High Pressure Filtration Equipment for Aerospace, Renewable Energy, and Oil & Gas Industries
- <u>lkokoska@fnal.gov</u>



#### **Overview**

- PIP-II Requirements Management Plan
- Requirement Types
- Requirement Development & Guidelines
- Requirement Validation & Review
- Requirement Traceability & Metadata
- Requirements Verification
- Approval & Revision
- Additional Requirements Management Documents
- Partner Requirements



## PIP-II Requirements Management Plan

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**Fermi National Accelerator Laboratory** 

#### PIP-II Requirements Management Plan

Document number: ED0008235 Rev. A

#### **Document Approval**

Signatures Required	Date Approved
Originator: Integration Team	-
Approver: Alex Martinez, Integration Coordinator	Approved in TC
Approver: Jeremiah Holzbauer, SRF Coordinator	Approved in TC
Approver: Allan Rowe, In-Kind Technical Integration Coordinator	Approved in TC
Approver: Lidija Kokoska, Project Engineer	Approved in TC
Approver: Eduard Pozdeyev, Project Scientist	Approved in TC
Approver: Arkadiy Klebaner, Technical Director	Approved in TC

#### **Revision History**

Revisi	n Date of Release	Description of Change
-	7/12/2019	Initial Release

PIP-II Requirements Management Plan

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"The Requirements Management Plan provides a process to control, identify, manage, review, approve, release, and revise PIP-II requirements for the PIP-II Work Breakdown Structure (WBS) systems."



## Requirement Types and Flowdown

 Requirements Framework derived from Mission Need Statement:

"The current beam power of 700 kW is insufficient to meet the P5 goal of delivering 120 MW-kton-years by 2035. Increasing the beam power to 1.2 MW would roughly double the DUNE data-taking rate, significantly increasing the competitive edge of the experiment by halving the time it would take to achieve significant scientific results. This in turn raises the probability that the U.S. neutrino physics program will continue to outperform the Japanese program – the closest competitor – in the 2020s. This need for higher proton beam power comes at a time when many components of the existing Fermilab accelerator complex that delivers beam to the Main Injector - especially the linear accelerator (Linac) and the Booster - are approaching 50 years old. Thus, a proton beam power upgrade is proposed to meet two main capability gap and mission need goals:

- 1. To reduce the time for LBNF/DUNE to achieve world-first results.
- 2. To sustain high reliability operation of the Fermilab accelerator complex."





## Requirement Types & Flowdown

- GRD Global Requirements Document (ED0001222)
  - Highest project-level requirements document
  - Specifies performance requirements derived from Key Performance Parameters (KPPs) defined in Mission Need Statement
- PRDs Physics Requirement Documents
  - Summary parameters and configuration definitions (not only related to physics)
  - Top Level requirements that cross boundaries between multiple systems
- FRSs L3 Functional Requirements Specifications
  - Contains project needs or requested behavior of L3 system
  - Specifies core functions for system
- TRSs L3 Technical Requirements Specifications
  - Contains technical parameters that the L3 system or complex component must fulfill
  - Impact the overall sub-systems' performance
- Sub-Level FRSs and TRSs
  - Managed at the discretion of the L2 and L3 manager



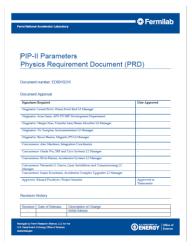


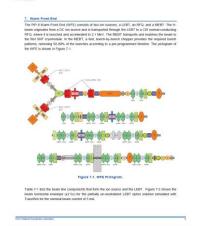
#### **PRDs**

- Physics Requirements
   Documents derived from the
   PIP-II Preliminary Design
   Report
- Establish a traceable link to lower level FRSs and TRSs
- Impact beam or machine performance
- Contains basic parameters and configurations of the overall design of PIP-II accelerator and complex

Table 4-1. List of Physics Requirements Documents (PRDs)

#	Physics Requirement Document	Teamcenter #
1	PIP-II Parameters PRD	ED0010216
2	PIP-II Linac RF System PRD	ED0010220
3	SRF Cavity Parameters PRD	ED0010221
4	RT Linac RF Cavity Parameters PRD	ED0010222
5	Accelerator Upgrades RF Cavity Parameters PRD	ED0010223
6	Controls PRD	ED0010225
7	Magnet PRD	ED0010226
8	Vacuum PRD	ED0010228
9	Timing system PRD	ED0010229
10	Beam Instrumentation PRD	ED0010230
11	Misalignment Tolerances PRD	ED0010231
12	Machine Protection System PRD	ED0010232
13	Beam Dumps and BTL Collimators PRD	ED0010235
14	Booster Dampers PRD	ED0010236
15	Booster Collimators PRD	ED0010237
16	MI Gamma_t jump PRD	ED0010238
17	Injection into Booster PRD	ED0010242
18	Beam Loss PRD	ED0010243
19	Cryogenic Heat Load PRD	ED0008200









## **FRS Development & Guidelines**

- FRS Guidance Document and Template (ED0007977)
- FRS required for each individual L3 sub-system
- Individually listed in tabular form
- Unique identifier assigned to individual requirement (F-WBS#-xxx)
- "Shall" term used to develop definitive statements

Table 5-1. Example FRS Format

Requirement #	Requirement Statement
F-121.2.03.02-C001	The SSR1 cryomodule shall contain Beam Position Monitoring systems adjacent to each focusing element.
F-121.2.03.02-C002	The SSR1 cryomodule internal wiring shall be of a material and size that minimizes heat load to the internal systems.
F-121.2.03.02-C003	The SSR1 cryomodule shall have thermometry to allow for monitoring and control under all expected operational scenarios.
F-121.2.03.02-C004	The SSR1 cryomodule shall have pressure instrumentation to allow for monitoring and control under all expected operational scenarios.
F-121.2.03.02-C005	The SSR1 cryomodule shall have vacuum instrumentation to allow for monitoring and control under all expected operational scenarios.
F-121.2.03.02-C006	The SSR1 cryomodule shall have cryogen level instrumentation to allow for monitoring and control under all expected operational scenarios.
F-121.2.03.02-C007	The SSR1 cryomodule shall have internal magnetic field probes to allow for monitoring and control under all expected operational scenarios.



#### **TRS Development & Guidelines**

- New TRS Guidance Document and Template (ED0012980)
- TRS required for each individual L3 sub-system or as a set of TRSs written at device level
- Background context and justification narrative allowed, but requirement individually listed.
- Requirements summary table listed as separate meta-data sheet.
- Unique identifier assigned to individual requirement (T-ED#-xxx)
- "Shall/will/should" terms used to develop definitive statements

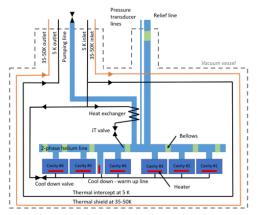


Figure 5.2-1 – Basic schematic of cryogenic circutis

#### 5.2.1. Cryogenic System Pressure Rating

Anchoring and thermal contraction of each cryogenic circuit will consider worst case pressure, temperature and alignment extremes.

-ED0009659-A001: Each cryogenic circuit identified in Table 5.2 shall be capable of cool-down nd warm-up to their noted design temperatures, independent of the state of other circuits.

F-ED0009659-A002: The cryogenic circuits shall be capable of the associated MAWP at the note temperature as specified in Table 5.2.

Table 5.2 CRYOGENIC SYSTEM PRESSURE RATINGS

System	Warm MAWP	Cold MAWP
2 K, low pressure	2.05 bar@ 300K	4.1 bar @ 2 K
2 K, positive pressure piping	20 bar @ 300K	20 bar @ 2 K
5 K piping	20 bar @ 300K	20 bar @ 5 K
35-50 K piping	20 bar @ 300K	20 bar @ 50K
Insulating vacuum	1 bar @ 300K	N/A
	(external)	
	vacuum inside	

	TRS Requirement Information		Impacted Stakeholders		Upward Traceability							
TRS Nam	e TRS TC#	Requirement ID		Impacted L3 System or Stakeholder Organization	Assigned Stakeholder Name	Comments from Stakeholder	Driving Document Type			Requirement Number	Sub-Heading	Driving Requirement Statement
						(sub-section, if a	pplicable)					
		T-ED00XXX-A001	Device XXXYYYZZZ shall									



## Requirement Validation & Review

- Requirements to be validated and reviewed against stakeholder expectations
- Assures the given design will meet the system and project objectives
- Performed through the project lifecycle as requirements change (ideally prior to design reviews)
- Ensures requirements are:
  - Achievable
  - Clear
  - Complete
  - Consistent
  - Singular
  - Traceable
  - Verifiable

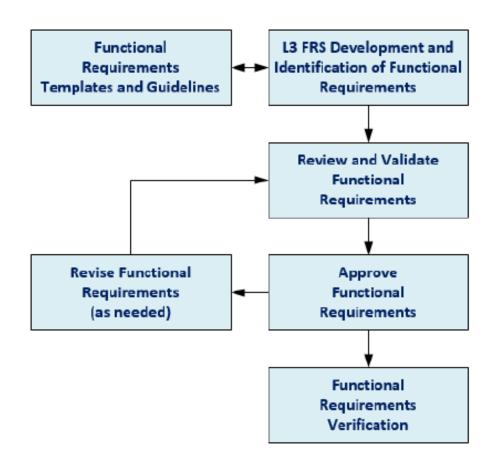
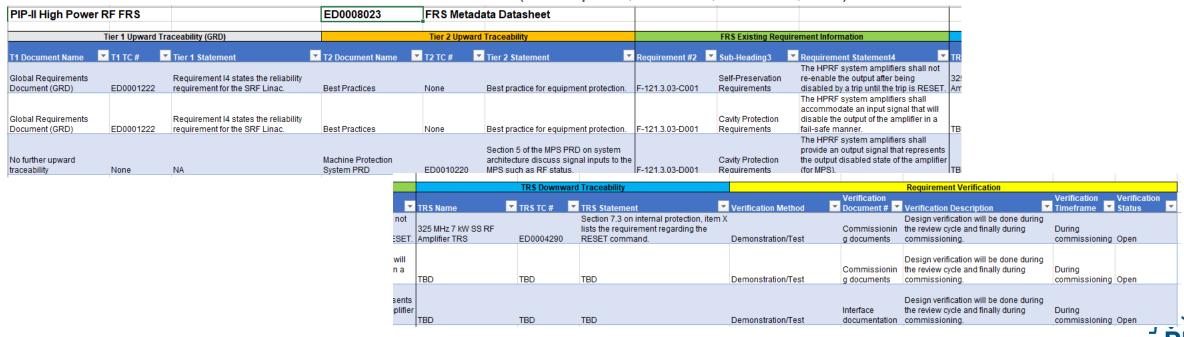


Figure 6-1. Functional Requirements Management Process



## Requirement Traceability & Metadata

- Requirements traceability is done at the L3 functional requirement level
- Meta-Data Sheets for each L3 FRS
  - Lists all the FRS requirements individually with the unique requirements identifier
  - Displays the requirement description
  - Includes sections for documenting upper GRD and PRD traceability
  - Includes a section for documenting lower TRS traceability
  - Includes a section for verification information (description, method, timeline, etc.)



## Requirement Traceability & Metadata

- FRS's are centerpiece of requirements management
- FRS's bridge gap between higher level project requirements & lowerlevel design technical requirement

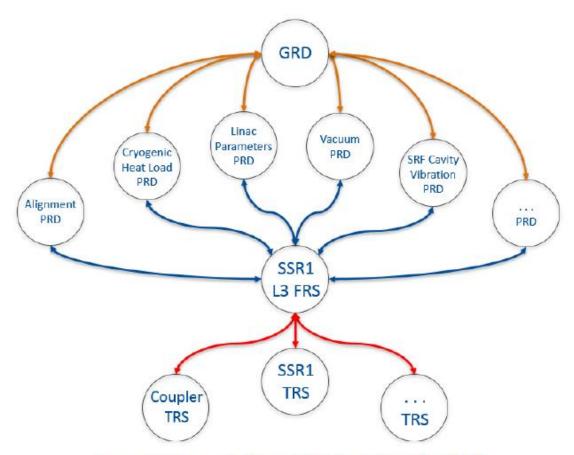


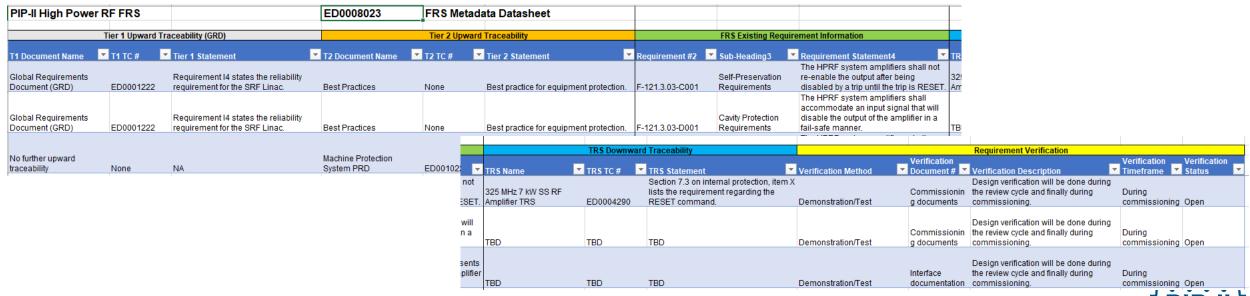
Figure 7-1. Example Traceability Flow Chart for SSR1



## Requirement Traceability & Metadata

- GRD & PRD traceability upstream of FRS
  - "Self-Derived" or "Best Practice" noted where there is no direct traceability of FRS origin
- TRS traceability downstream of FRS
  - "Self-Derived" or "None" noted where these is no direct traceability of TRS to FRS

- Verification Traceability:
  - Verification Method
  - Verification Document #
  - Verification Description
  - Verification Timeline
  - Verification Status



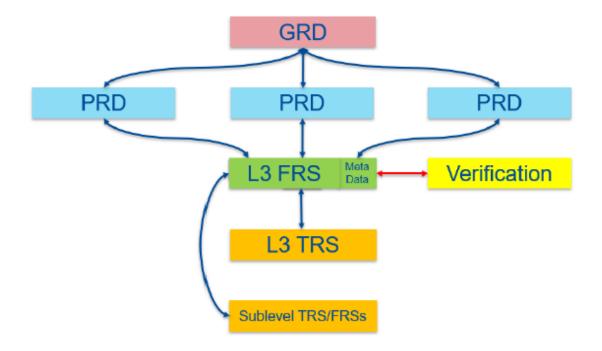
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## **Requirements Verification**

- Process that confirms the given design and implementation meets the functional requirements
- Verification performed in three ways:
  - Inspection
  - Demonstration/Test
  - Analysis

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- Completed at various stages of the project
  - L3 FRSs reviewed for compliance at each review stage





#### Requirements Approval & Revision

- May occur at any time during the project lifecycle
- Change control required to assure:
  - Latest approved requirements are used
  - Changes aren't made without authorization
  - Changes are traceable
  - Impact analysis on other systems is performed
- At a minimum, approval is required by L2M and impacted stakeholders



- Occasionally additional documents are required for "customer" and "supplier" agreements:
  - PIP-II Cryogenic Heat Load Analysis (ED0008200) → Cryoplant Requirements

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PIP-II Cryogenic Heat Load Analysis
Physics Requirement Document (PRD)

Document number: ED0008200, Rev. - B

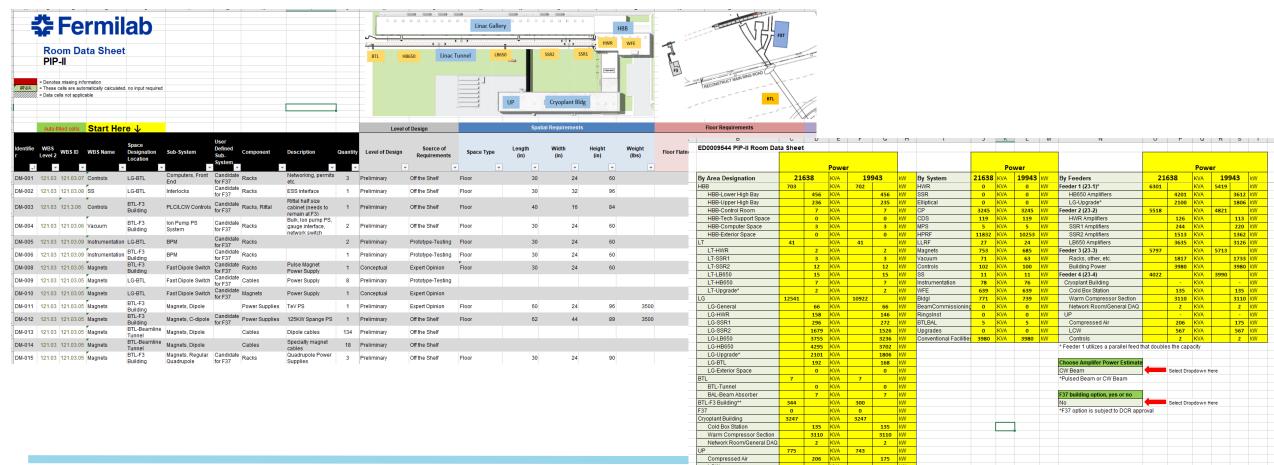
Table 2: HWR cryogenic heat load summary

	Each unit (W)						Total (W)				
HWR	HTTS (40 K Supply/Return)	LTTS (4.5 K Return)	4.5 K Supply	2 K Isothermal	2 K Non-isothermal	•	HTTS (40 K Supply/Return)	LTTS (4.5 K Return)	4.5 K Supply	2 K Isothermal	2 K Non-isothermal
Cavity dynamic	0.00	1.00	0.0	0.80	0.00	8	0.0	8.0	0.0	6.4	0.0
Input coupler (dynamic)	5.90	0.60	0.0	0.09	0.00	8	47.2	4.8	0.0	0.7	0.0
Current leads (dynamic)	15.00	2.00	0.0	0.50	0.00	8	120.0	16.0	0.0	4.0	0.0
Beam (dynamic)	0.00	0.00	0.0	5.90	0.00	1	0.0	0.0	0.0	0.0	0.0
Input coupler (static)	2.60	1.60	0.0	0.06	0.00	8	20.8	12.8	0.0	0.5	0.0
Current leads (static)	6.00	9.00	0.0	1.50	0.00	8	48.0	72.0	0.0	12.0	0.0
Strongback hangers	0.00	0.00	0.0	0.05	0.00	6	0.0	0.0	0.0	0.3	0.0
Conduction beam line	0.20	0.10	0.0	0.10	0.00	2	0.4	0.2	0.0	0.2	0.0
Thermal shield	116.00	0.00	0.0	3.00	0.00	1	116.0	0.0	0.0	3.0	0.0
View ports	0.20	0.00	0.0	0.70	0.00	4	8.0	0.0	0.0	2.8	0.0
Reliefline	1.00	0.00	0.0	0.50	0.00	1	1.0	0.0	0.0	0.5	0.0
Valves & Instrumentations	10.00	2.19	0.8	2.00	0.00	1	10.0	2.2	0.8	2.0	0.0
Helium manifold	0.00	0.00	0.0	5.00	0.00	1	0.0	0.0	0.0	5.0	0.0
Vacuum manifold	0.00	0.00	0.0	0.50	0.00	1	0.0	0.0	0.0	0.5	0.0
Slowtuner	0.00	0.00	0.0	0.05	0.00	8	0.0	0.0	0.0	0.4	0.0
	Total dynamic						167.2	28.8	0.0	11.1	0.0
		Total static					197.0	87.2	0.8	27.18	0.00



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- Occasionally additional documents are required for "customer" and "supplier" agreements:
  - PIP-II Room Data Sheet (ED0009544) → CF Linac Complex Requirements



- Occasionally additional documents are required for "customer" and "supplier" agreements:
  - PIP-II BI Instrument Air & Nitrogen Usage (ED0012529) → Building Infrastructure Requirements

PIP-II BI Water Usage Document (ED0012655) → Building Infrastructure Requirements

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#### PIP-II Building Infrastructure Instrument Air and Nitrogen Usage Document

Document number: ED0012529

	Quantity	Unit	Total
		Consumption	Consumption
Component	[#]	[scfm]	[scfm]
RFQ Couplers	4	4	16
HWR Couplers	8	1.67	13.4
SSR1 Couplers	16	3.5	56.0
SSR2 Couplers	35	6.17	216.0
LB650 Couplers	36	6.17	222.1
HB650 Couplers	36	7.03	253.2
Cryomodule JT Control Valves	25	0.141	3.5
Cryomodule CD Control Valves	25	0.066	1.7
Beam and Vacuum Valves	All	0**	0**
CDS			
Tunnel Control Valves	All	-	28.3
Distribution Box Control Valves	All	-	1.4
Cryoplant			
Coldbox Control Valves	All	-	64.9
Warm Compressor System Control Valves	All	-	14.8
Warm Header Control Valves	2	0.2	0.4
Cryoplant ORS and GMP Control Valves	All	-	11.8
Recovery Compressor Control Valves	All	-	0.2
Liquid Helium Dewar Control Valve	1	0.1	0.1

Table 3-1. Instrument Air End User Usage

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PIP-II Building Infrastructure Water Usage Document

Document number: ED0012655

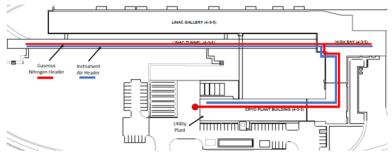
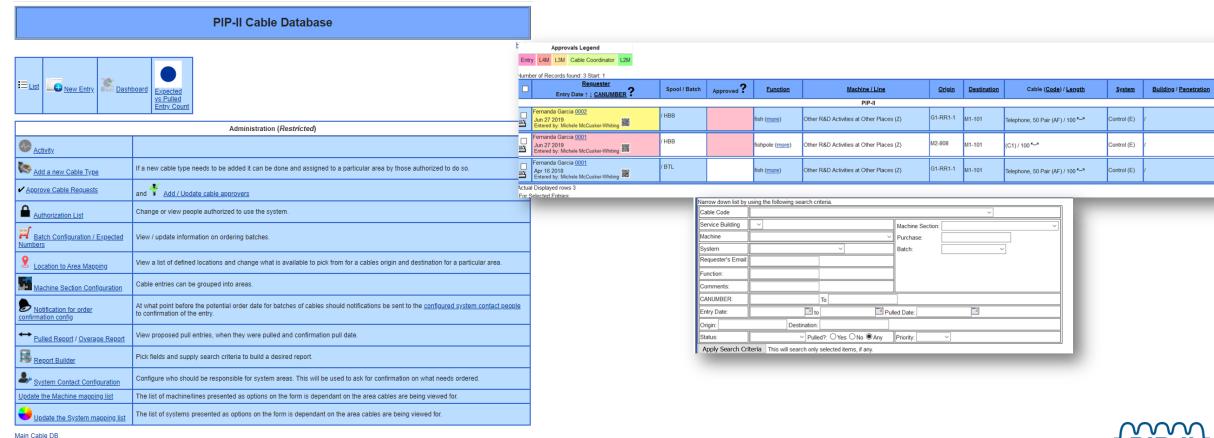


Figure 3-1. LCW System (placeholder)

Table 3-1. LCW End User Usage

	Quantity	Unit	Total
		Consumption	Consumption
Component	[#]	[gpm]	[gem]

- Occasionally additional documents are required for "customer" and "supplier" agreements:
  - PIP-II Cable Database → CF & Building Infrastructure Requirements





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## **Partner Requirements**

- Sub-level FRSs (below L3) are managed at the discretion of the system L3M
- Formal requirement management still required for:
  - Partner to L3 collaboration
  - Partner to Partner collaboration
- Assists in controlling design efforts
- Maintains consistent requirement definition and compliance among different components in system



#### **THANK YOU!**

